



30th July, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

Ref: Scrip Code: 511742

Sub: Intimation of allotment of 1,35,65,891 shares to DBZ (Cyprus) Limited pursuant to Scheme of Arrangement between Asia Pragati Capfin Private Limited and UGRO Capital Limited and their respective shareholders and creditors under section 230-232 read with section 52 and section 66 of the Companies Act, 2013 and other relevant applicable provisions of the Act

Dear Sir/ Madam,

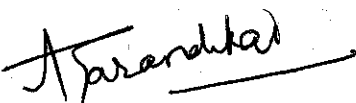
We refer to our earlier letter dated 16th July, 2019 informing about the Record Date for the purpose of determining the entitlement of issue of shares of the Company to the shareholders of the Asia Pragati Capfin Private Limited in accordance with the ratio enshrined under Clause 13.1 of the Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Mumbai Bench.

In this connection we wish to inform that the Securities Allotment and Transfer Committee at its meeting held today i.e. 30th July, 2019 has accorded its approval to issue and allot 1,35,65,891 Equity Shares of Face Value Re. 10/- (Rupee Ten Each) to DBZ (Cyprus) Limited i.e. shareholder of Asia Pragati Capfin Private Limited.

This is for your information and dissemination of the same to the members of the Company.

Thanking you,

Yours faithfully
For UGRO Capital Limited


Aniket Karandikar
Company Secretary
Membership No.: 24107

UGRO CAPITAL LIMITED

(Formerly known as Chokhani Securities Limited)

Registered Office: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

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