

11th September, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Ref : Scip code- 511472

Sub: Allotment of Non-Convertible Debentures (“NCDs”) on Private Placement basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with Para A of Part A of Schedule III of Listing Regulations, we hereby inform you that the today, Investment & Borrowing Committee of the Company has approved allotment of 350 Secured, Redeemable, Listed, Non-Convertible Debentures ('NCDs') of the face value of Rs. 10,00,000/- each aggregating to Rs. 35,00,00,000 (Rs. Thirty Five Crores only) on a Private Placement basis.

The details of the said allotment are furnished in Annexure 'A' in the prescribed format enclosed herewith.

Kindly take the same on your record.

Thanking you.

For UGRO Capital Limited

Aniket Karandikar
Company Secretary

Encl: as above.

UGRO CAPITAL LIMITED

(Formerly known as Chokhani Securities Limited)

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 48918686 | **E-mail:** yougrow@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure 'A'

<u>Issuance of NCDs</u>		
Sr. No.	Requirement of disclosure	Details
1	Size of Issue	Rs. 35 Crores
2	Type of Issue	Private Placement
3	Whether proposed to be listed? If yes, Name of Stock Exchange	Yes; Wholesale Debt Market segment of BSE Limited
4	Tenure of instrument	18 months from the date of allotment
5	Date of allotment	11 th September, 2020
6	Date of maturity	11 th March, 2022
7	Coupon/interest offered	10.25% per annum
8	Schedule of Payment of coupon/interest	Payable Annually and on Maturity; First Coupon payment date: 11 th September, 2021 On Maturity- 11 th March, 2022
9	Charge/Security, if any, created over the assets	Yes, Secured.
10	special right/interest/privileges attached to the instrument and changes thereof	No

For UGRO Capital Limited

Aniket Karandikar
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