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SOLUTIONS THAT WORK

VALUATION OF MARKET LINKED DEBENTURES

UGRO CAPITAL LIMITED

01st September 2021



Security Details

ISIN No	Series	Date of Allotment	Maturity Date	Reference Asset	Face Value (in Rs.)	Valuation*
INE583D07117	GSEC LINKED SECURED RATED LISTED REDEEMABLE TAXABLE MARKET LINKED NON-CONVERTIBLE DEBENTURES.DATE OF MATURITY 04/11/2022	30-Apr-2021	04-Nov-2022	IGB 5.79 11/05/2030	10,00,000	103.87
INE583D07125	BSE SENSEX LINKED SECURED RATED LISTED REDEEMABLE TAXABLE PRINCIPAL PROTECTED MARKET LINKED NON-CONVERTIBLE DEBENTURES.DATE OF MATURITY 25/05/2029	25-May-2021	25-May-2029	BSE Sensex	1,000	104.35
INE583D07133	BSE SENSEX LINKED SECURED RATED LISTED REDEEMABLE PRINCIPAL PROTECTED MARKET LINKED NON-CONVERTIBLE DEBENTURES.DATE OF MATURITY 20/07/2029	20-Jul-2021	20-Jul-2029	BSE Sensex	10,00,000	104.14
INE583D07141	BSE SENSEX30 LINKED SECURED RATED LISTED REDEEMABLE TAXABLE PRINCIPAL PROTECTED MARKET LINKED NON-CONVERTIBLE DEBENTURES.DATE OF MATURITY 06/08/2029	06-Aug-2021	06-Aug-2029	BSE Sensex	10,00,000	104.46
INE583D07158	GSEC LINKED SECURED RATED LISTED REDEEMABLE TAXABLE MARKET LINKED NON-CONVERTIBLE DEBENTURES.DATE OF MATURITY 05/09/2023	31-Aug-2021	05-Sep-2023	IGB 5.79 11/05/2030	10,00,000	100.12

* (per Rs. 100 Face Value)

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.