

26<sup>th</sup> March 2021

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001

**Sub: Allotment of Secured, Unlisted Non-Convertible Debentures (“NCDs”) on Private Placement basis**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with Para A of Part A of Schedule III of Listing Regulations, we hereby inform you that the Investment and Borrowing Committee of the Company has approved allotment of 2500 Secured, Redeemable, Unlisted, Non-Convertibles Debentures ('NCDs') having face value of Rs. 1,00,000/- each aggregating to Rs. 25 Crores on a Private Placement basis.

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

Kindly take the same on your record.

Thanking you.

**For UGRO Capital Limited**

A handwritten signature in black ink, appearing to read 'Aniket Karandikar', with a horizontal line underneath.

**Aniket Karandikar  
Company Secretary**

Encl: as above.

---

**UGRO CAPITAL LIMITED**

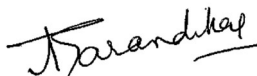
**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070  
**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 48918686 | **E-mail:** yougrow@ugrocapital.com | **Website:** www.ugrocapital.com

**Annexure 'A'**

<b><u>Issuance of NCDs</u></b>		
<b>Sr. No.</b>	<b>Requirement of disclosure</b>	<b><u>Details</u></b>
1	Size of Issue	Rs. 25 Crores
2	Type of Issue	Private Placement
3	Whether proposed to be listed? If yes, Name of Stock Exchange	No
4	Tenure of instrument	45 months
5	Date of allotment	26-March-2021
6	Date of maturity	31-December-2024
7	Coupon/interest offered	11.55% per annum
8	Schedule of Payment of coupon/interest	Quarterly; 30-06-2021, 30-09-2021, 31-12-2021 31-03-2022, 30-06-2022, 30-09-2022 31-12-2022, 31-03-2023, 30-06-2023 30-09-2023, 31-12-2023, 31-03-2024 30-06-2024, 30-09-2024, 31-12-2024
9	Charge/Security, if any, created over the assets	Yes, Secured.
10	special right/interest/privileges attached to the instrument and changes thereof	No

**For UGRO Capital Limited**



**Aniket Karandikar  
Company Secretary**

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 48918686 | **E-mail:** yougrow@ugrocapital.com | **Website:** www.ugrocapital.com